

FSC GCC Fixed Income Report

16/11/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.21	4.875	98.17	98.68	6.03	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.31	5.375	97.92	98.53	5.87	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.31	6.500	91.44	92.34	7.18	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.58	4.750	96.58	97.17	5.95	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.17	5.625	98.46	99.15	5.86	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.17	6.750	93.58	94.44	7.24	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.19	6.250	99.60	100.25	6.21	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.19	7.000	96.38	97.21	7.23	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.95	7.375	106.81	107.54	6.26	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.58	4.875	94.67	95.40	5.72	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.96	5.932	99.75	100.40	5.71	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.33	4.750	95.77	96.00	6.63	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.47	3.958	95.92	95.99	6.88	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.98	5.200	96.43	96.68	6.15	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.50	5.196	95.46	95.75	6.58	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.47	5.125	95.57	95.97	6.17	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.22	5.800	93.92	94.28	6.82	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.44	6.625	100.39	100.79	6.41	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	(0.01)	6.500	100.00	100.00	#N/A N/A	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.93	98.93	10.59	04/06/2026	8.10	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.41	3.125	90.04	90.57	4.86	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.46	3.125	95.20	95.71	5.00	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.83	1.875	80.36	80.90	4.84	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.90	4.125	78.01	78.75	5.78	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.90	3.125	93.39	93.89	4.87	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.87	3.125	64.66	65.42	5.70	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.29	1.700	80.42	80.94	4.84	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.70	4.000	58.73	59.62	7.53	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.31	3.625	79.03	79.82	6.56	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.87	5.625	90.68	91.47	7.06	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.19	6.250	76.86	77.88	8.31	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.19	5.250	85.31	86.28	7.33	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.19	4.250	91.63	92.43	6.34	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.84	5.450	87.87	88.71	7.20	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.50	5.625	85.94	86.82	7.46	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.58	9.750	126.17	127.01	4.89	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.18	6.400	107.37	108.20	5.62	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.85	6.750	98.99	99.81	6.79	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.84	6.000	76.85	77.90	8.24	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.17	5.250	87.06	87.77	6.20	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.42	4.500	95.89	96.44	5.16	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.42	4.375	95.93	96.41	5.14	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.93	3.250	88.27	88.80	5.20	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.22	2.500	91.90	92.39	5.11	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.93	2.900	95.26	95.65	5.31	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.29	0.625	81.78	82.62	3.78	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.30	3.625	93.98	94.48	5.07	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.39	7.363	100.53	101.38	6.97	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.39	7.164	99.96	100.16	6.71	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.34	7.080	99.97	100.15	6.59	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.26	7.367	100.83	101.53	6.61	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.59	6.811	100.12	100.62	5.71	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.44	7.115	100.07	100.29	6.65	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.28	6.895	100.05	100.21	6.11	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.78	7.306	100.38	101.42	6.44	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.53	7.250	100.25	100.51	6.29	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.96	6.875	109.91	110.68	5.90	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.42	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.95	6.500	107.17	107.90	5.63	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.95	6.500	107.03	107.76	5.65	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.02	6.500	98.74	99.42	6.59	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.63	6.850	102.54	103.38	6.47	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.89	6.875	100.59	101.23	6.17	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.98	7.625	100.45	100.58	6.99	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.98	8.375	105.33	106.05	6.91	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.65	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.41	6.500	97.78	98.75	6.83	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.00	6.250	99.12	99.62	6.66	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.92	6.250	97.79	98.52	6.52	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.94	7.500	102.04	102.30	6.82	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.20	7.500	98.59	98.81	8.55	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.29	6.832	98.64	99.11	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.71	6.871	97.64	98.43	7.32	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.30	6.714	99.69	99.84	6.84	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.80	6.871	98.35	98.86	7.12	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.23	6.992	100.85	100.95	6.20	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.40	6.918	99.96	100.17	6.52	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.82	7.173	100.54	100.95	5.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.32	6.972	100.18	100.46	5.51	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.82	7.172	100.52	100.93	6.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.57	6.927	99.96	100.24	6.51	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.83	6.871	99.26	100.00	6.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.33	6.699	98.09	98.56	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.18	6.819	96.93	97.76	7.41	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.19	6.560	98.40	99.18	6.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.70	6.309	97.35	98.09	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.37	6.800	98.91	99.62	6.94	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.22	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.23	7.750	98.89	99.21	8.14	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.28	6.875	95.45	95.74	8.39	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.25	6.750	98.83	99.01	7.59	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.26	7.554	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.63	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.56	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.64	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.23	7.156	98.60	99.53	7.19	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.19	6.804	99.41	100.14	6.73	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.02	6.844	99.86	100.43	6.70	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.25	6.856	98.23	99.13	6.99	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.29	6.115	97.57	98.14	6.38	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.81	6.547	99.05	99.51	6.67	-	AT MATURITY	USD	SA

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